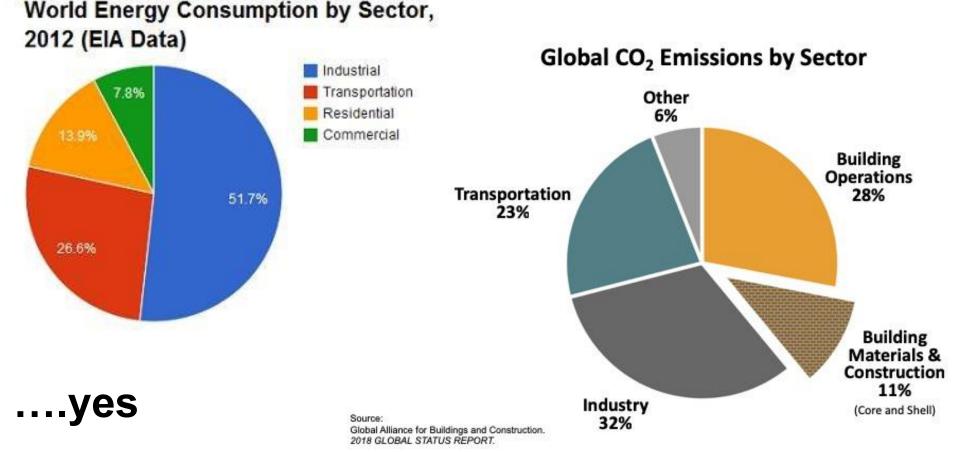






Should we worry about transportation sector?

bilodia no nomy about transportation cooter i

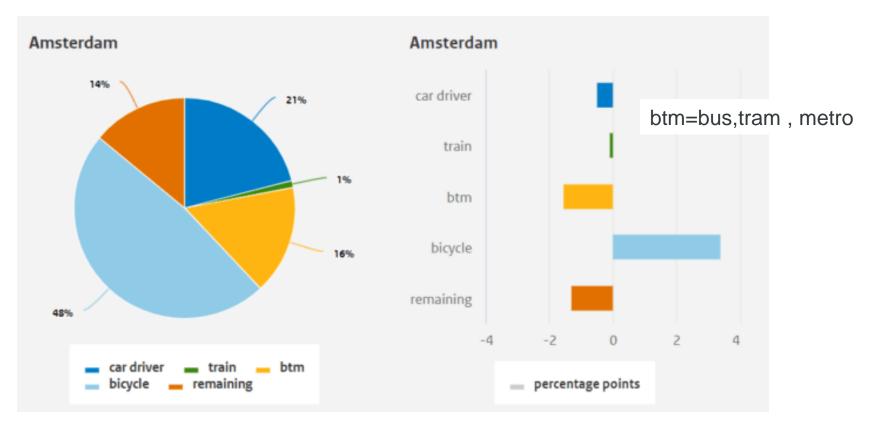








TRANSPORT MODAL SHARE BY CITY



Modal share for work trips only on this page — pie chart shows data for 2016, and bar chart shows percentage change between 2005 and 2016:







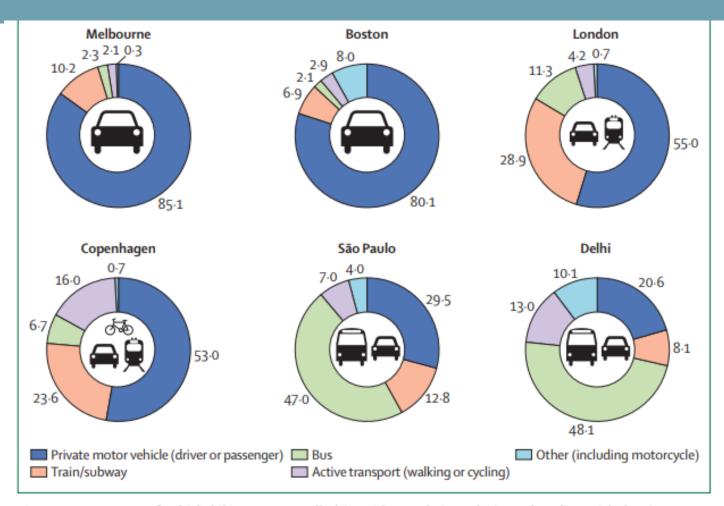


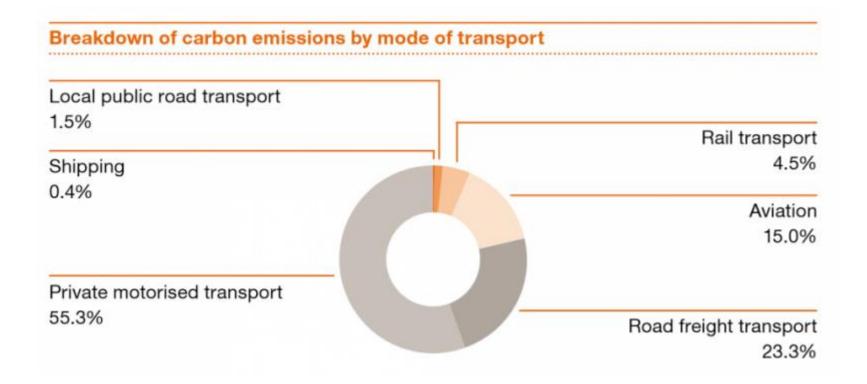
Figure 2: Percentage of vehicle kilometres travelled (VKT) by mode in each city at baseline with dominant transport modes depicted

Lancet 2016; 388: 2925-35 http://dx.doi.org/10.1016/ S0140-6736(16)30067-8









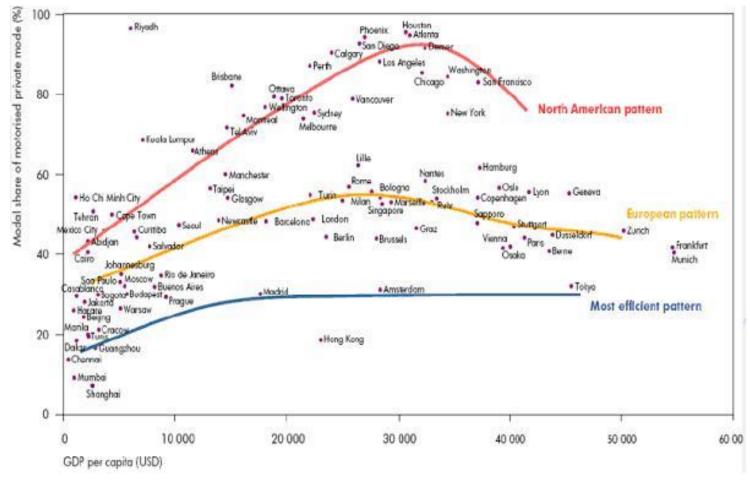
Germany PWC (2015)







Why so much PRIVATE?



The relationship between GDP and motorised personal transport. (Source: UITP 2006)







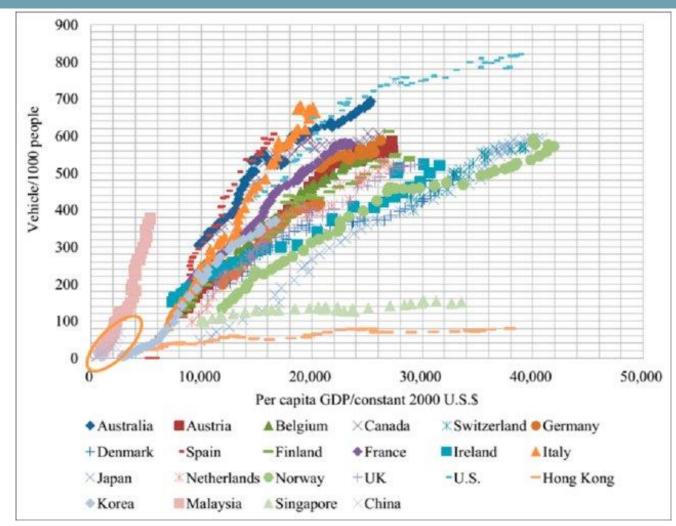
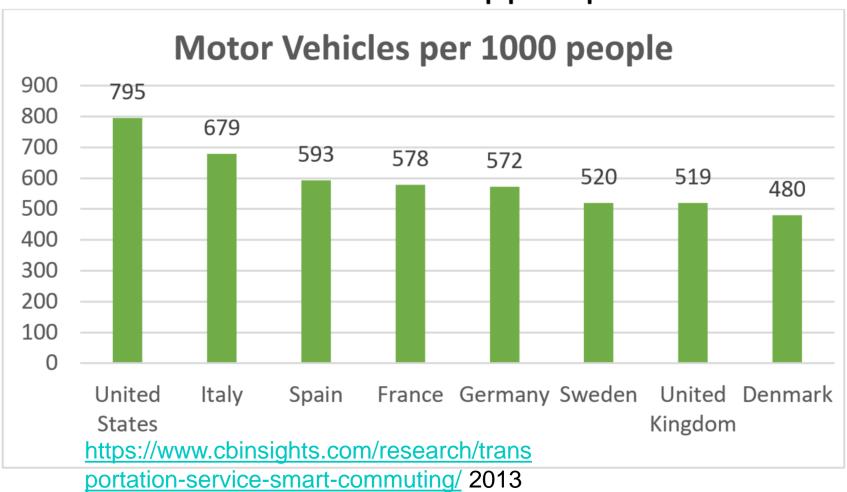








Chart 1: Car Ownership per Capita

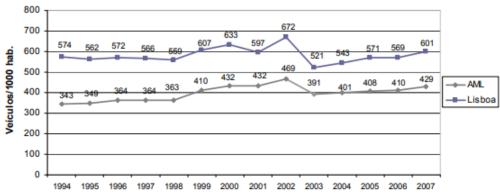








Evolução da Taxa de Motorização em Lisboa e na AML



Fonte: Instituto de Seguros de Portugal, 2008

@2015

- ~ 10 milhões
- ~ 64% zonas urbanas
- ~ 4 milhões carros

Índice de motorização

Nacional 400

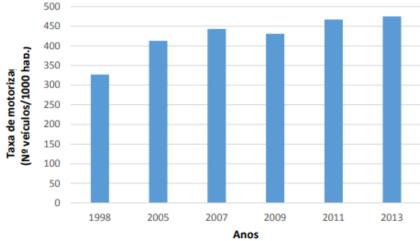


Figura 5 – Taxa de Motorização.

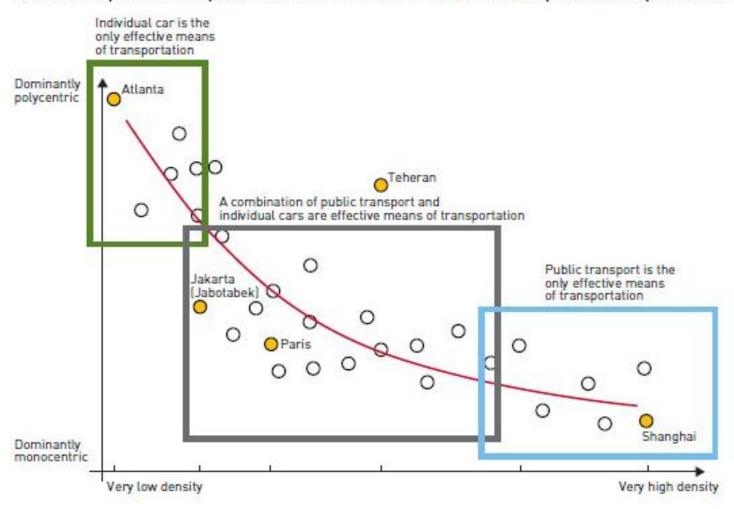
Fonte: AML, 2001 e 2016







Relationship between spatial structure and the effectiveness of public transportation

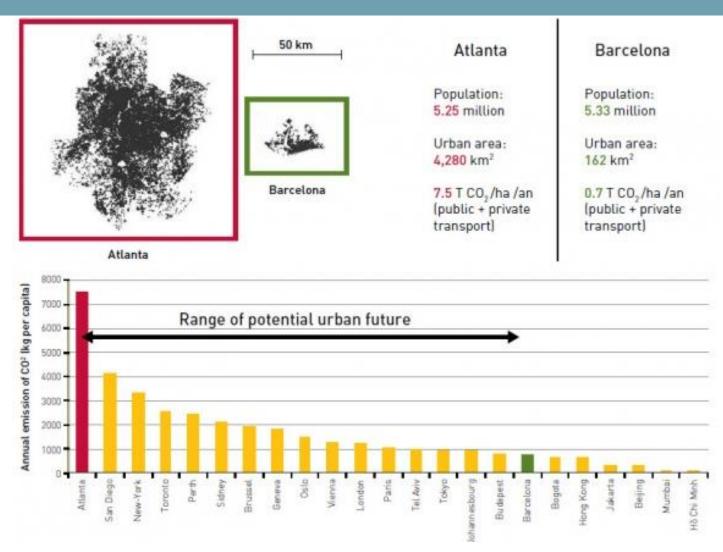


Source: Bertau and Malpezzi, 2003.









Source: Adapted from Newman and Kenworthy, 1999









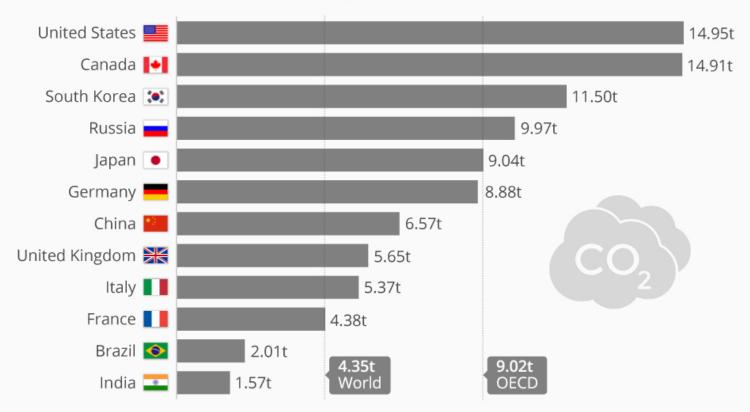






The Global Disparity in Carbon Footprints

Per capita CO₂ emissions in the world's largest economies in 2016* (in metric tons)





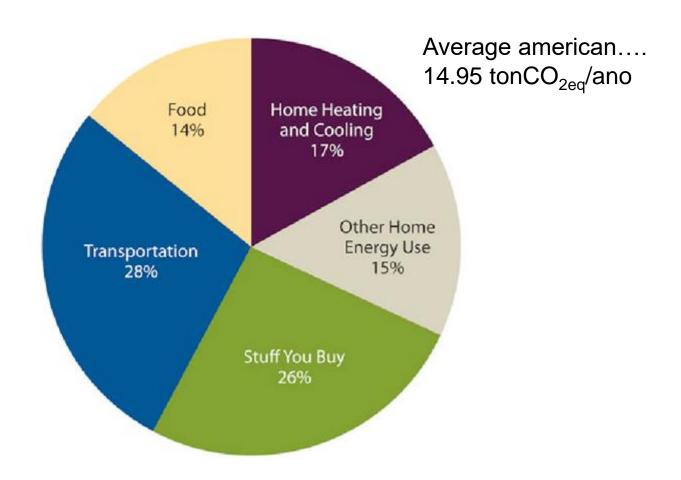
^{*} countries chosen based on 2017 nominal GDP Sources: International Energy Agency, International Monetary Fund

















Lets look to your daily routines (weekdays):



5 days*20 km*2 roundtrip = 200 km car/week

TTW 100g/pkm (1 person)

48week*200 km/week*100g/pkm = 1 ton/year







Lets look to your daily routines (weekends):



200 km car/weekend

4week/month*12month/year*50g/km*200km/week = 0.48 ton/year







Lets look to your getaways:



4000 km airplane/roundtrip/year

139 g/pkm

4000 km/year*139 g/pkm = 0.56 ton/year



200 km car renting/week vacations

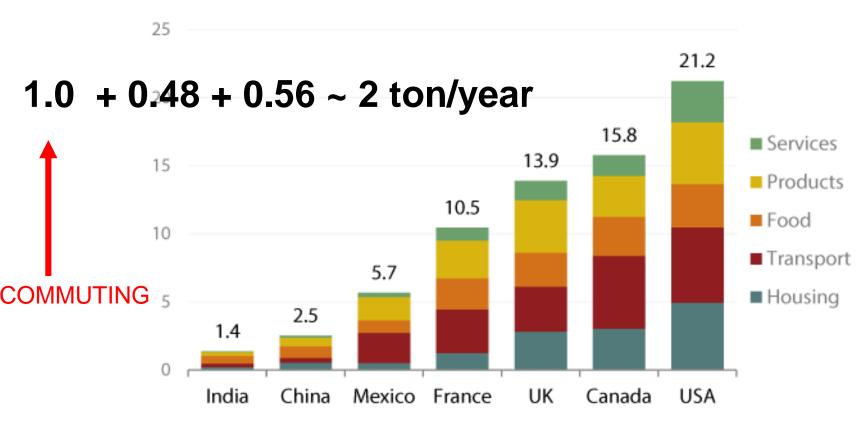
Included already in weekend







Mobility alone:



Personal Carbon Footprints: t CO2e/capita (2004)









DISRUPTING THE CAR

Alternatives to car ownership by trip length







60% of trips in the US

Medium distance 5-15 miles



RIDE HAILING



25% of trips in the US

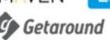
Long distance

15+ miles



CAR SHARING







15% of trips in the US

Source: NHTS

CBINSIGHTS









Timeline Disrupting the car in Lisbon!





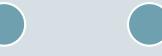
Apr 2019

Bird

Feb 2019

Lisbon







2017

Sep 2018



(750 EV bikes)

~ 2000 bike

~ 2000 scooter

140 stations, 1410 bikes











Disrupting the car in Lisbon city!

Shared active modes

$$\frac{4000}{500000}$$
 ~ 2000 bike $\frac{8}{1000}$

Private cars
$$\sim \frac{600}{1000}$$









Timeline Disrupting the car in Lisbon!

2019

150 e-bikes













Shared motorbikes

Pt Wyze (60+200) e-scooters



E-coltra



2019

acciona



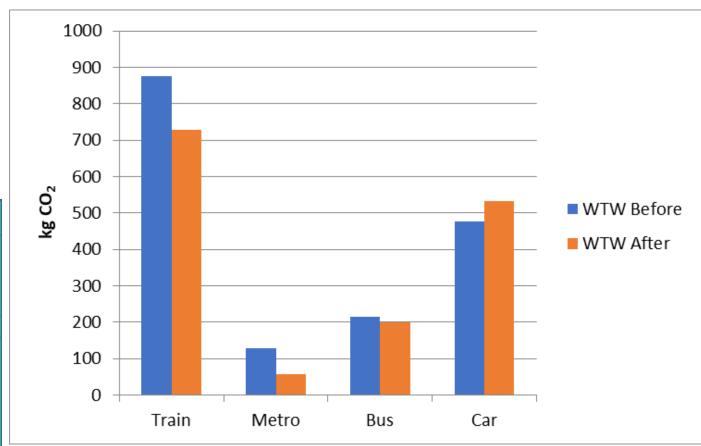








Early stage evaluation (3 month experience Surveys, per month values) not conclusive













MOBILITY/MINDSET















October 2017: 1st year: 136 accidents





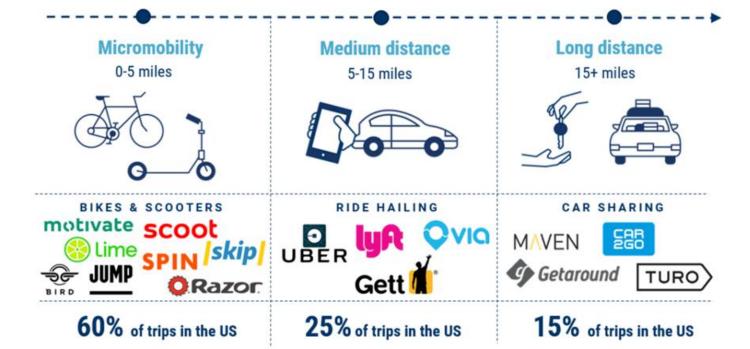






DISRUPTING THE CAR

Alternatives to car ownership by trip length



Source: NHTS

CBINSIGHTS







There is a need to quantify the impact of this "disrupting the car" phenomena.....







Car pooling:









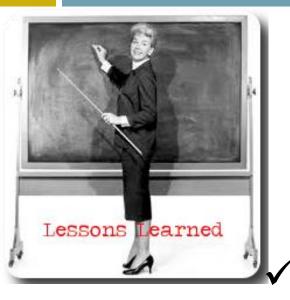


- ✓ Low density+high GDP+mindset = high vehicle ownership and use;
- ✓ Variability across world cities, but overall 30% share energy/CO₂.









Reduce carboon footprint/MINDSET









Initial disrupting car system behaviour worse

✓ Sharing MOBILITY/MINDSET